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Proposed Attorneys for
Official Committee of Equity Security Holders

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re:
Ironclad Performance Wear Corporation, a
California corporation,
Debtor and Debtor in Possession.

In re:
Ironclad Performance Wear Corporation, a
Nevada Corporation,
Debtor and Debtor in Possession.

Affects:

- ☐ Both Debtors
☐ Ironclad Performance Wear
Corporation, a California corporation
☒ Ironclad Performance Wear
Corporation, a Nevada corporation.

Case No. 1:17-bk-12408-MB
Jointly administered with:
Case No. 1:17-bk-12409-MB

Chapter 11

**NOTICE OF THE FILING OF
APPLICATION BY THE OFFICIAL
COMMITTEE OF EQUITY SECURITY
HOLDERS TO EMPLOY MICHAEL D.
SCHWARZMANN AS FINANCIAL
ADVISOR *NUNC PRO TUNC* AS OF
OCTOBER 20, 2017**

[No Hearing Required Unless Requested
Pursuant to Local Bankruptcy Rule 2014-1]

PLEASE TAKE NOTICE that, pursuant to 11 U.S.C. § 1103(a), Rule 2014(a) of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), and Local Bankruptcy Rule 2014-1(b), the Official Committee of Equity Security Holders (the “Equity Committee”) hereby provides notice of the filing of its application (the “Application”) for an order authorizing the Equity Committee to employ Michael Schwarzmenn (“Schwarzmenn”) as its financial advisor in In re Ironclad Performance Wear Corporation, a Nevada Corporation (“Ironclad Nevada”) *nunc*

1 *pro tunc* as of October 20, 2017 (the “Application”). The Application is based upon the facts set
2 forth therein, the Declaration of Michael Schwarzmenn and all exhibits thereto, the entire record
3 in this case, the statements, arguments and representations of counsel to be made at the hearing on
4 the Application, if any, and any other evidence properly presented to the Court.

5 **PLEASE TAKE FURTHER NOTICE** that the Equity Committee seeks authorization to
6 employ Schwarzmenn as its financial advisor in Ironclad Nevada, pursuant to 11 U.S.C. §
7 1103(a), with compensation pursuant to 11 U.S.C. §§ 330 and 331. Under the terms of its
8 proposed retention, Schwarzmenn will provide actual and necessary services at his customary
9 hourly billing rate of \$425.00.

10 **PLEASE TAKE FURTHER NOTICE** that the Equity Committee seeks to employ
11 Schwarzmenn as its financial advisor to render, among others, the following types of professional
12 services:

- 13 (a) Assist in maximizing the proceeds from the sale of assets, including, but
14 not limited to, working with Debtors’ financial advisor (Craig-Hallum
15 Capital Group, LLC) to develop and implement strategic plans for
16 maximizing value and providing recommendations related to evaluation of
17 bids;
- 18 (b) Investigation and analysis related to the amount of Radians Wareham
19 Holdings, Inc.’s claim;
- 20 (c) Assist with review and reconciliation of asserted claims, as needed;
- 21 (d) Assist in evaluating any issues related to a proposed plan of reorganization
22 or liquidation, including preparing materials in support thereof, as
23 requested;
- 24 (e) Assist in evaluating issues related to potential litigation, as needed; and
- 25 (f) Other activities as are requested by the Equity Committee, and agreed to by
26 Schwarzmenn.

27 The Equity Committee believes that its employment of Schwarzmenn upon the terms and
28 conditions set forth above is in the best interest of the Debtors’ estates and equity holders.

29 **PLEASE TAKE FURTHER NOTICE** that any request for a copy of the Application
30 must be made in writing to Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los
31 Angeles, California 90017, to the attention of Tania M. Moyron, telephone number (213) 623-
32 9300, facsimile number (213) 623-9924, or email tania.moyron@dentons.com.

DENTONS US LLP
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(213) 623-9300

1 **PLEASE TAKE FURTHER NOTICE** that pursuant to Local Bankruptcy Rule 2014-
2 1(b)(3), any response to the Application and request for hearing, in the form required by Local
3 Bankruptcy Rule 9013-1(f)(1), must be filed with the Court and served on Dentons and the
4 United States Trustee not later than fourteen (14) days from the date of service of this Notice.
5 Pursuant to Local Bankruptcy Rule 9013-1(h), failure to file and serve an objection or request for
6 hearing within this fourteen (14) day period may be deemed by the Court to be consent to the
7 relief requested herein.

8
9 Dated: November 8, 2017

DENTONS US LLP
SAMUEL R. MAIZEL
TANIA A. MOYRON

11 By: /s/Tania M. Moyron
12 Tania M. Moyron, Proposed Counsel to the
13 Official Committee of Equity Holders
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017:

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF THE FILING OF APPLICATION BY THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS TO EMPLOY MICHAEL D. SCHWARZMANN AS FINANCIAL ADVISOR NUNC PRO TUNC AS OF OCTOBER 20, 2017** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **November 8, 2017**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Shiva D Beck sbeck@gardere.com, jcharrison@gardere.com
- Ron Bender rb@lnbyb.com
- Cathrine M Castaldi ccastaldi@brownrudnick.com
- Russell Clementson russell.clementson@usdoj.gov
- Aaron S Craig acraig@kslaw.com, lperry@kslaw.com
- Matthew A Gold courts@argopartners.net
- Monica Y Kim myk@lnbrb.com, myk@ecf.inforuptcy.com
- Samuel R Maizel samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.howard@dentons.com
- Krikor J Meshefejian kjm@lnbrb.com
- Tania M Moyron tania.moyron@dentons.com, chris.omeara@dentons.com
- S Margaux Ross margaux.ross@usdoj.gov
- United States Trustee (SV) ustpregion16.wh.ecf@usdoj.gov
- Sharon Z. Weiss sharon.weiss@bryancave.com, raul.morales@bryancave.com

☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **November 8, 2017**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **November 8, 2017**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

BY PERSONAL DELIVERY

Hon. Martin R. Barash
US Bankruptcy Court
Central District of California
21041 Burbank Blvd., Suite 342/Ctrm. 303
Woodland Hills, CA 91367

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 8, 2017 Christina O'Meara
Date Printed Name

/s/Christina O'Meara
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

SERVED BY U.S. MAIL:

<u>Secured Creditor</u> Radians Wareham Holding, Inc. Attn: Mike Tutor, CEO 5305 Distriplex Farms Memphis, TN 38141	<u>Counsel to Radians Wareham Holdings</u> E. Franklin Childress, Jr. Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 165 Madison Ave, Suite 2000 Memphis, Tennessee 38103	U.S. Securities and Exchange Commission Attn: Bankruptcy Counsel 444 South Flower Street, Suite 900 Los Angeles, CA 90071-9591
<u>Governmental Agencies</u>		
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Franchise Tax Board Bankruptcy Section, MS: A-340 P.O. Box 2952 Sacramento, CA 95812-2952	State Board of Equalization Account Information Group, MIC: 29 P.O. Box 942879 Sacramento, CA 94279-0029
Employment Development Dept. Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001		
<u>Equity Holders - SERVED BY EMAIL</u>		
Patrick W. O'Brien 301 Whitmore Lane Lake Forest, IL 60045-4707 Email: obrien.pat@me.com	Ronald Chez 1524 N. Astor Street Chicago, IL 60610 Email: rlchez@rcn.com	Scott Jarus 938 Duncan Avenue Manhattan Beach, CA 90266 Email: scott.jarus@verizon.net

EQUITY SECURITY HOLDERS SERVED BY U.S. MAIL

ALL IN THE BEHL FAMILY LLLP 37271 S STONEY CLIFF DR TUCSON, AZ 85739	ANNALOUISE JAEGER & KEITH VERWOEST 532 PAUMAKUA PL KAILUA, HI 96734
ANTHONY KEATS 15260 VENTURA BLVD 20TH FLOOR SHERMAN OAKS, CA 91403	ARTHUR GERRICK 172 WILD LILAC IRVINE, CA 92620
B.A.T.B. LLC 5750 SOUTH BEECH CT GREENWOOD VILLAGE, CO 80121	BARBARA ASHTON 2417 LESTER AVENUE CLOVIS, CA 93619
BIRCH FAMILY TRUST 1435 OLIVE ST SANTA BARBARA, CA 93101	BRIAN SHEENY 11711 DARLINGTON AVE UNIT 7 LOS ANGELES, CA 90049
BROCK GANELES 41 W 72ND ST APT 14A NEW YORK, NY 10023	BRUCE G KLAS 447 KENSINGTON DR CORDILLERA, CO 81632
CATHERINE A SEAK 1643 OAKPOINTE DR WACONIA, MN 55387	CEDE & CO (FAST) 570 WASHINGTON BLVD JERSEY CITY, NJ 07310
CHARLES E FRISCO JR 8135 FLORENCE AVENUE SUITE 101 DOWNEY, CA 90240	CHARLES E FRISCO JR 12749 NORWALK BLVD. STE 100 NORWALK, CA 90650
CHARLES H GIFFEN 6000 ELBA PLACE WOODLAND HILLS, CA 91367	CHERYL WASHINGTON 1920 HUTTON CT STE 300 FARMERS BRANCH, TX 75234
CHRIS JUETTEN 2906 NW ENDICOTT ST CAMAS, WA 98607	CHRISTOPHER M HAZLITT 1063 MAPLETON AVENUE BOULDER, CO 80304
CINDY MATTHEWS 6725 WHALEY DR BOULDER, CO 80303	CLAYTON WYOMING LLC 1364 NORTHPARK DRIVE LAFAYETTE, CO 80026
DANIEL THOMAS GIEBER PO BOX 7298 MENLO PARK, CA 94026	DAVID G HILL 1712 PEARL ST BOULDER, CO 80302

In re Ironclad Performance Wear Corporation

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DAVID J COOK 2163 LIMA LOOP PMB 071156 LAREDO, TX 78045	DAVID L JACOBS 335 LEE HILL DRIVE BOULDER, CO 80302
DENNIS TORRES & AVERI TORRES 6779 LAS OLAS WAY MALIBU, CA 90265	DENNIS TORRES & AVERI TORRES TRUST 6779 LAS OLAS WAY MALIBU, CA 90265
DONALD P ELLIOTT 9400 E ILIFF AVE, #361 DENVER, CO 80231	ED WETHERBEE 7269 SIENA WAY BOULDER, CO 80301
EDUARD ALBERT JAEGER 443 CONCORD ST EL SEGUNDO, CA 90245	EDWIN BALDRIDGE TTEE UA DTD 10/30/1992 E BALDRIDGE DECLARATION TRUST 605 SAN ANTONIA AVE MANY LA, LA 71449
ELI ARRIV 4340 CALETA RD AGOURA, CA 91301	EMIL IANNACONE TTEE UA DTD 9/16/2010 EMIL IANNACONE SEPARATE PROPERTY TRUST 11855 WOODLEY AVE GRANADA HILLS, CA 91344
ENSCO INC 3110 FAIRVIEW PARK DR STE 300 FALLS CHURCH, VA 22042	ERIC JAEGER 1408 CAMBRIDGE CROSSING SOUTHLAKE, TX 76092
ETHAN AISENBERG 3900 LEGACY TRAIL CIR CARROLLTON, TX 75010	FAMILY TRUST OF EARL G LUNCEFORD 8850 E FERNAN LAKE RD COEUR D'ALENE, ID 83814
GEMINI PARTNERS INC 10900 WILSHIRE BLVD, STE 300 LOS ANGELES, CA 90024	GLEN K INGALLS & RENEE PACHECO TTEES U/A 4-5-05 THE INGALLS PACHECO 2005 TRUST 747 ROSEMOUNT RD OAKLAND, CA 94610
GREAT PANDA INVESTMENT CO LLLP 1325 PITKIN AVE SUPERIOR, CO 80027	GREG AKSELUD C/O STUBBS ALDERTON & MARKILES LLP 15260 VENTURA BLVD 20TH FL. SHERMAN OAKS, CA 91403
GREGORY AKSELUD 15260 VENTURA BLVD, 20TH FL SHERMAN OAKS, CA 91403	HAROLD F SCHAFF 780 GLEN ANNIE RD GOLETA, CA 93114
HAROLD SCHAFF & CHERYL SCHAFF TTEES THE 780 GLEN ANNIE RD GOLETA, CA 93114	HEIDI JAEGER 26800 PACIFIC COAST HWY MALIBU, CA 90265

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MICHAEL CASEY HOCH 291 BROADWAY COSTA MESA, CA 92627	MICHAEL GRANT 222 ROUND HILL RD TIBURON, CA 94920
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WILLIAM L BOETTCHER 727 HAYS CIRCLE LONGMONT, CO 80501	WILLIAM MECK 11027 LIMERICK AVENUE CHATSWORTH, CA 91311
WILLIAM MECK & TERESA MECK JT TEN 11027 LIMERICK AVENUE CHATSWORTH, CA 91311	XIN GUO 5440 LAKE FOREST DRIVE COPPELL, TX 75019